

Succession
Planning
Seminar
FREE
Turn Over for More
Information

Wealth

If you were **future confident**, would you preserve it for your family or just leave it to chance?



Call the Reservation Line on 0800 321 3074
Or return the Confidential Response Form by either E-mail or Post

equilius.com

EQUILIUS Succession Planning Seminar

Trinity Court Batchworth Island
Rickmansworth WD3 1RT

In a world of increasing complexity, insufficient time and persisting uncertainty - preserving your wealth is more important now than ever before.

Your wealth may become exposed to any number of risks, either in your lifetime or after you are gone, including inheritance tax (IHT), divorce or creditor claims, and the stock market.

We can help you achieve more,
so you don't just leave it to chance!

Our **Free Succession Planning Seminar** details effective, tried and tested, later life planning techniques that can be applied to your own situation.

Part 1 Perpetuate 'Liquidity' Power

By 'liquidity' we mean the value of your savings and investments, which unlike your home, may support your lifestyle. The Official Bank Base Rate remains low at 0.5% whilst Global Stock Markets are near their all time highs. **How can you make safe returns?**

This part explains how a rigorous approach to money management can help you capture your fair share of market profits.

Part 2 IHT! The Last Big Tax Hurdle

Most people hold the majority of their assets directly, so they are not left wanting. You may need to supplement retirement income or cover the cost of long term care, but this strategy could result in unnecessary IHT. **How can you have your cake and eat enough?** **This part offers an insight into restructuring your assets, to reduce IHT, whilst you retain access and keep control.**

What are the approximate timings on the day?

10:00am	Arrival, Registration & Refreshments
10:30am	Part 1 Perpetuate 'Liquidity' Power
11:30am	Part 2 IHT! The Last Big Tax Hurdle
12:15pm	Final Q&A. Seminar Closes 12:30pm

How to request your free no obligation place?

By Phone	Call the Reservation Line on 0800 321 3074
By E-mail	Send the Response Form to events@equilius.com

2 hours of your life could help you change the destiny of your wealth **forever.**